Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2018

OMB No. 1545-0047

Do not enter social security numbers on this form as it may be made public. Open to Public Department of the Treasu Internal Revenue Service Go to www.irs.gov/Form990 for instructions and the latest information. Inspection For the 2018 calendar year, or tax year beginning 07/01/18, and ending 06/30/19 D Employer identification number Name of organization Check if applicable: THE OAK HILL FOUNDATION, INC. Address change Doing business as 86-1169503 Name change Number and street (or P.O. box if mail is not delivered to street address) 860-242-2274 120 HOLCOMB STREET Initial return Final return/ City or town, state or province, country, and ZIP or foreign postal code HARTFORD CT 06112-1589 46,496,758 Amended return Name and address of principal officer: H(a) Is this a group return for subordinates? Application pending JAMES T. JONES 120 HOLCOMB STREET H(b) Are all subordinates included? HARTFORD CT 06112-1589 If "No," attach a list, (see instructions) X 501(c)(3) 501(c) Tax-exempt status: 4947(a)(1) or WWW.OAKHILLCT.ORG Website: H(c) Group exemption number Form of organization: X Corporation Trust Association Year of formation: 2006 Other > M State of legal domicile: Part I Summary 1 Briefly describe the organization's mission or most significant activities: THE MISSION OF THE OAK HILL FOUNDATION IS TO DEVELOP, PRUDENTLY MANAGE AND Governance DISBURSE FINANCIAL RESOURCES TO SUPPORT OAK HILL PROGRAMS AND SERVICES THAT ENHANCE THE QUALITY OF LIFE, MOBILITY, INDEPENDENCE AND (SEE SCHEDULE O) 2 Check this box ▶ I if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) 4 Number of independent voting members of the governing body (Part VI, line 1b) 9 4 5 Total number of individuals employed in calendar year 2018 (Part V, line 2a) 0 5 6 Total number of volunteers (estimate if necessary) 6 7a Total unrelated business revenue from Part VIII, column (C), line 12 0 7a **b** Net unrelated business taxable income from Form 990-T, line 38 ..... 0 7b Prior Year Current Year 8 Contributions and grants (Part VIII, line 1h) 418,919 404,689 9 Program service revenue (Part VIII, line 2g) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) ...... 5,664,244 7,177,691 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 7,596,610 12 Total revenue – add lines 8 through 11 (must equal Part VIII, column (A), line 12) 6,068,933 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 4,504,461 4,687,407 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 0 16a Professional fundraising fees (Part IX, column (A), line 11e) 0 b Total fundraising expenses (Part IX, column (D), line 25) ▶ 208,000 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 727,181 755,380 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 5,231,642 5,442,787 19 Revenue less expenses. Subtract line 18 from line 12 2,364,968 626,146 5 % Beginning of Current Year End of Year 20 Total assets (Part X, line 16) 109,875,803 112,142,114 21 Total liabilities (Part X, line 26) 960,482 1,036,428 22 Net assets or fund balances. Subtract line 21 from line 20 108,915,321 111,105,686 Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Signature of office CHRISTINE LEIBY Here CFO Type or print name and title Print/Type preparer's name Preparer's signature Date PTIN Check Paid CHRISTOPHER B. 07/01/20 self-employed CONLEY P00936552 Preparer GUILMARTIN, DIPIRO & SOKOLOWSKI LLC 06-0971998 Firm's name Firm's EIN Use Only 505 MAIN ST MIDDLETOWN, CT 06457-2809 860-347-5689 Firm's address

May the IRS discuss this return with the preparer shown above? (see instructions)

X Yes

Form	Form 990 (2018) THE OAK HILL FOUNDATION, INC. 86-1169503	Page <b>2</b>
Pa	Part III Statement of Program Service Accomplishments	<u>x</u>
	Check if Schedule O contains a response or note to any line in this Part III  1 Briefly describe the organization's mission:	<b>A</b>
T D	THE MISSION OF THE OAK HILL FOUNDATION IS TO DEVELOP, DISBURSE FINANCIAL RESOURCES TO SUPPORT OAK HILL PROGRESHANCE THE QUALITY OF LIFE, MOBILITY, INDEPENDENCE AN	RAMS AND SERVICES THAT
2	2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? If "Yes," describe these new services on Schedule O.	□ ,
3		Yes X No
4		
T F O	4a (Code: ) (Expenses \$ 5,058,787 including grants of \$ 4,687,407 THE OAK HILL FOUNDATION'S MISSION IS TO DEVELOP, MANAGERINANCIAL RESOURCES TO SUPPORT OAK HILL PROGRAMS THAT OF LIFE, MOBILITY, INDEPENDENCE AND EMPLOYABILITY OF INCOME.	GE AND DISBURSE ENHANCE THE QUALITY PEOPLE WITH
ע	DISABILITES	
	4b (Code: ) (Expenses \$ including grants of \$ N/A	) (Revenue \$)
	• • • • • • • • • • • • • • • • • • • •	
	• • • • • • • • • • • • • • • • • • • •	
	4c (Code: ) (Expenses \$ including grants of \$ N/A	) (Revenue \$)
	• • • • • • • • • • • • • • • • • • • •	
	•	
4d	4d Other program services (Describe in Schedule O.)	
	(Expenses \$ including grants of \$ ) (Revenue \$	)
4e	4e Total program service expenses u 5,058,787	

	The Oriental of Required Contended		V	N.
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes_X	No
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted			
	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		х
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete  Schedule D, Parts XI and XII	12a		х
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If			
	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	X	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			3,7
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or	4-		•
40	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other	40		v
4-7	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on	4-7		v
10	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	_17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on	10		x
10	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II  Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?	_ 18_		
19	If "Yes," complete Schedule G, Part III	19		x
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
zua b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20a		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	х	
	V			

Form 990 (2018) THE OAK HILL FOUNDATION, INC.

Part IV Checklist of Required Schedules (continued)

	Shedkist of Reduited Sofications (Sofianaea)			T
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		Yes	No
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		x
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?			
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any			
	current or former officers, directors, trustees, key employees, highest compensated employees, or			٦,
	disqualified persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled	27		х
28	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		
20	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		х
b	A family member of a current or former officer, director, trustee, or key employee? <i>If</i> "Yes," <i>complete</i>			
	Odes dela L. Book IV	28b		x
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)			
	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M			х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		x
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I			Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			
	complete Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1	34	X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	X	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			٠,,
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
20	and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and	30	х	
Dr	19? Note. All Form 990 filers are required to complete Schedule O.  art V Statements Regarding Other IRS Filings and Tax Compliance	38		<u> </u>
F6	Check if Schedule O contains a response or note to any line in this Part V			
	Oncor il Ochedule O contains a response di fidie il any ille ili tillo Fait V		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 0		162	140
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable  1b 0			
C	Did the organization comply with backup withholding rules for reportable payments to vendors and			
-	reportable gaming (gambling) winnings to prize winners?	1c		
_				_

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Part V Statements Regarding Other IRS Filings and Tax Complia

_ <u>Pa</u>	nt v Statements Regarding Other IRS Filings and Tax Compilance (continu	uea)				
_			•		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax	0-	0			
	Statements, filed for the calendar year ending with or within the year covered by this return	2a	0	-		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax return			2b		
0 -	<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	,		0-		v
3a						X
b 4a	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule C			3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a a financial account in a foreign country (such as a bank account, securities account, or other financial		•	4a		x
h	If (0/co.) and the proper of the foreign country of					
b	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction.					X
C	If (9/call to line for an Electical the connection file forms 0000 TO					
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			- 30		
ou	and the second of the second o			6a		x
b	If "Yes," did the organization include with every solicitation an express statement that such contribution			- Ju		
	wife was not too deductible?			6b		
7	Organizations that may receive deductible contributions under section 170(c).			- 55		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for go	oods				
_	and services provided to the payor?			7a		х
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?					
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was					
	required to file Form 8282?			7с		x
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co	ontract	?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra					х
g	If the organization received a contribution of qualified intellectual property, did the organization file Form					
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization					
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained					
	sponsoring organization have excess business holdings at any time during the year?			8		
9	Sponsoring organizations maintaining donor advised funds.					
а	Did the sponsoring organization make any taxable distributions under section 4966?			9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? $\dots$			9b		
10	Section 501(c)(7) organizations. Enter:		•			
а	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	Section 501(c)(12) organizations. Enter:		1			
а	Gross income from members or shareholders	11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources					
	,	11b				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form		? 	12a		
b		12b		_		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			42-		
а				13a		
<b>h</b>	<b>Note.</b> See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which	126				
_	• • • • • • • • • • • • • • • • • • • •	13b				
C 1/1a	Enter the amount of reserves on hand  Did the organization receive any payments for indoor tanning services during the tax year?	13c		14a		х
14a b	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation in Schedule</i>					<u> </u>
ъ 15				1-710		
13	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneratives parachute payment(s) during the year?			15		x
	excess parachute payment(s) during the year?  If "Yes," see instructions and file Form 4720, Schedule N.			13		22
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment	incom	ne?	16		x
10	If "Yes," complete Form 4720, Schedule O.	ii iCOH	io:	10		
	ii 100, complete i ditti 4120, conodulo C.					

DAA

Part VI

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Sec	tion A. Governing Body and Management					
		ایا	0		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	9	-		
	If there are material differences in voting rights among members of the governing body, or					
	if the governing body delegated broad authority to an executive committee or similar					
<b>L</b>	committee, explain in Schedule O.	4.	9			
b	Enter the number of voting members included in line 1a, above, who are independent	1b	<u> </u>	_		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			,		х
2	any other officer, director, trustee, or key employee?			2		
3	Did the organization delegate control over management duties customarily performed by or under the direct			١,	х	
	supervision of officers, directors, or trustees, or key employees to a management company or other person?			3	Λ	х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed Did the organization become aware during the year of a significant diversion of the organization's assets?			5		X
5 6				6	Х	-22
6 7a	Did the organization have members or stockholders?  Did the organization have members, stockholders, or other persons who had the power to elect or appoint			-	21	
<i>1</i> a				7a	x	
h	Are any governance decisions of the organization reserved to (or subject to approval by) members,			1a	21	
b				7b		x
8	stockholders, or persons other than the governing body?  Did the organization contemporaneously document the meetings held or written actions undertaken during the ye			7.0		22
		-	_	8a	х	
a b				8b	X	
9	Each committee with authority to act on behalf of the governing body?  Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at			00	21	
9	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O			9		x
Sec	tion B. Policies (This Section B requests information about policies not required by the Inte					
	and by the design b requests information about pointed not required by the inte	mai i	0101140 00	<i>5</i> 40.)	Yes	No
10a	Did the organization have local chapters, branches, or affiliates?			10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,					
	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?			10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing			11a	Х	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.	,				
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13			12a	Х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give ris			12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"					
	describe in Schedule O how this was done			12c	X	
13	Did the organization have a written whistleblower policy?			13	X	
14	Did the organization have a written document retention and destruction policy?			14	X	
15	Did the process for determining compensation of the following persons include a review and approval by					
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?					
а	The organization's CEO, Executive Director, or top management official			15a		X
b	Other officers or key employees of the organization			15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).					
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement					
	with a taxable entity during the year?			16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its					
	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the					
	organization's exempt status with respect to such arrangements?			16b		
<u>Sec</u>	tion C. Disclosure					
17	List the states with which a copy of this Form 990 is required to be filed <b>u CT</b>					
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 6104 requires and organization for applicable).	ection 5	601(c)			
	(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.					
	X Own website Another's website X Upon request Other (explain in Schedule O)					
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of inter	est poli	cy, and			
	financial statements available to the public during the tax year.					
20	State the name, address, and telephone number of the person who possesses the organization's books and reco	rds u				
	AMES T. JONES 120 HOLCOMB STREET  APPEODD  CT 0611	2 11	-00 060	. 24	2 2	274

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86-1169503

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# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. (F) Reportable Reportable Estimated Name and Title Average Position hours per (do not check more than one compensation compensation from amount of related other box, unless person is both an from week officer and a director/trustee) the organizations compensation (list any organization (W-2/1099-MISC) from the hours for Individual related stitutional (W-2/1099-MISC) organization organizations employee and related below dotted organizations compensatec trustee trustee (1) CHRISTOPHER HANLON 0.50 2.00 X 0 0 CHAIRMAN X ZEWINSK1 (2) MATTHEW 0.50 2.00 X X 0 0 0 VICE CHAIR (3) DAVID BUSHONG 0.50 0.00 X 0 0 DIRECTOR 0 (4) ADAM COHEN 0.50 0.00 X 0 0 0 DIRECTOR (5) PAUL JOSS 0.50 DIRECTOR 0.00 X 0 0 0 (6) BONNIE MALLEY 0.50 0.00 X 0 0 0 DIRECTOR (7) DAVID WILLIAMS 0.50 0.00 X 0 0 0 DIRECTOR (8) RODGER METZGER 0.50 0.00 X 0 0 0 DIRECTOR (9) JARRETT SOLOMON 0.50 0 0.00 X 0 0 DIRECTOR (10) BARRY M. SIMON 1.00 43.00 X 0 220,691 38,289 PRESIDENT & CEO (11) JAMES T. JONES 1.00 43.00 150,466 X 0 28,809 TREASURER & CFO DAA Form **990** (2018)

Part VII	Section A. Officers	, Directors, Tru	stee	s, K	ey E	mpl	oyee	s, a	and Highest Compensated	Employees (continued)				
	(A) and title	(B) Average hours per week (list any hours for related organizations	bo off	x, unle	Pos check ess pe nd a o	more rson i directo	s both or/trust	an	(D)  Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(	(F) Estima amoun othe ompens from torganiza	ted t of r ation he ttion	
40) 631		below dotted line)	Individual trustee or director	ional trustee		Key employee	Highest compensated employee	, , , , , , , , , , , , , , , , , , ,			C	rganiza	tions	
(12) GAY	LE WINTJE	1.00 43.00			x				0	142,325			33,4	453
(13) BRU							x		0	142,463			6,1	
	continuation shee							u u		655,945			)6,6	
2 Total numb	lines 1b and 1c) er of individuals (in compensation from	cluding but not li	mite	d_to				u bove	e) who received more than	655,945 \$100,000 of		10	)6,6	
	anization list any <b>fo</b> on line 1a? <i>If "</i> Yes,"								loyee, or highest compensa			3	Yes	No X
4 For any incorganizatio	lividual listed on lin	e 1a, is the sum nizations greater	of rethar	eport	able 50,00	con 0? <i>I</i>	npens f "Ye	satio	on and other compensation complete Schedule J for su	from the		4	х	
5 Did any pe	rson listed on line	1a receive or acc	crue	com	pens	ation	n fror	n ar	ny unrelated organization or for such person			5		х
	bendent Contractor		ensa	ited	inder	nend	ent d	contr	ractors that received more t	than \$100,000 of				
	on from the organi								dar year ending with or with		ar.		(C) mpensati	
BANK OF A		business address			•	777	MZ	IN	Descript  STREET	ion of services		Co	mpensati	on
HARTFOR	)	СТ	0	61	03			]	INVESTMENT				371	<b>,</b> 380
	er of independent ore than \$100,000								se listed above) who	1				

Form 990 (2018) THE OAK HILL FOUNDATION, INC. 86-1169503 Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (C) Unrelated (D) Revenue excluded from tax (A) (B) Related or Total revenue exempt husiness under sections 512-514 function revenue revenue ts, Grants Amounts 1a Federated campaigns ..... **b** Membership dues ..... 1h **c** Fundraising events ...... **d** Related organizations ..... 1d e Government grants (contributions) 1e f All other contributions, gifts, grants, and similar amounts not included above 404,689 g Noncash contributions included in lines 1a-1f: 404,689 h Total. Add lines 1a-1f. Program Service Revenue f All other program service revenue ..... g Total. Add lines 2a-2f. Investment income (including dividends, interest, 3,166,580 3,166,580 and other similar amounts) .....  $\boldsymbol{u}$ Income from investment of tax-exempt bond proceeds  ${\bf u}$ Royalties .... (i) Real (ii) Personal 6a Gross rents b Less: rental exps. c Rental inc. or (loss) d Net rental income or (loss) ..... 7a Gross amount from (i) Securities (ii) Other sales of assets 42,925,489 other than inventory **b** Less: cost or other 40,427,825 basis & sales exps. 2,497,664 c Gain or (loss) 2,497,664 2,497,664 d Net gain or (loss) ..... **8a** Gross income from fundraising events Other Revenue (not including \$ ..... of contributions reported on line 1c). See Part IV, line 18 ..... **b** Less: direct expenses ..... b c Net income or (loss) from fundraising events ...... 9a Gross income from gaming activities. See Part IV, line 19 **b** Less: direct expenses ..... b c Net income or (loss) from gaming activities ........ 10a Gross sales of inventory, less returns and allowances ..... **b** Less: cost of goods sold ...... b c Net income or (loss) from sales of inventory Miscellaneous Revenue Busn. Code 11a **d** All other revenue ..... e Total. Add lines 11a-11d

6,068,933

u

0

0

Total revenue. See instructions. . .

# Part IX Statement of Functional Expenses

Sect	ion 501(c)(3) and 501(c)(4) organizations must confidence of the Check if Schedule O contains a response	•		пріете соійтіп (А).	П
	not include amounts reported on lines 6b, Bb, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C)  Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations			-	
	and domestic governments. See Part IV, line 21	4,687,407	4,687,407		
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees):	204 000		156 000	000 000
а		384,000		176,000	208,000
b	9				
C	Accounting				
d	, , , , , , , , , , , , , , , , , , ,				
e	, , , , , , , , , , , , , , , , , , ,	271 200	271 200		
f	Investment management fees	371,380	371,380		
g	Other. (If line 11g amount exceeds 10% of line 25, column				
40	(A) amount, list line 11g expenses on Schedule O.)				
	Advertising and promotion				
13	Office expenses				
14 15	Information technology				
16	Royalties				
17	Occupancy				
18	Travel Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses. Itemize expenses not covered				
	above (List miscellaneous expenses in line 24e. If				
	line 24e amount exceeds 10% of line 25, column				
	(A) amount, list line 24e expenses on Schedule O.)				
а					
b					
С					
d					
е	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	5,442,787	5,058,787	176,000	208,000
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here u if following SOP 98-2 (ASC 958-720)				
	101101VIIII JUI 10-2 (MJU 7JU-12U)				

Form 990 (2018)

Part X **Balance Sheet** Check if Schedule O contains a response or note to any line in this Part X (A) (B) Beginning of year End of year 83,302 31,145 Cash—non-interest bearing 1 Savings and temporary cash investments 2 Pledges and grants receivable, net 3 295,474 254,803 Accounts receivable, net Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L 6 Notes and loans receivable, net 7 Inventories for sale or use 8 Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment: cost or 10c 109,497,027 111,856,166 Investments—publicly traded securities 11 11 Investments—other securities. See Part IV, line 11 12 12 Investments—program-related. See Part IV, line 11 13 13 14 Intangible assets 14 Other assets. See Part IV, line 11 15 15 109,875,803 112,142,114 16 Total assets. Add lines 1 through 15 (must equal line 34) ..... 16 Accounts payable and accrued expenses ..... 960,482 1,036,428 17 17 18 Grants payable 18 19 Deferred revenue 19 Tax-exempt bond liabilities 20 20 Escrow or custodial account liability. Complete Part IV of Schedule D 21 22 Loans and other payables to current and former officers, directors, Liabilities trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 Secured mortgages and notes payable to unrelated third parties 23 Unsecured notes and loans payable to unrelated third parties 24 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 26 960,482 26 1,036,428 Total liabilities. Add lines 17 through 25 Organizations that follow SFAS 117 (ASC 958), check here u X and Net Assets or Fund Balances complete lines 27 through 29, and lines 33 and 34. 60,351,332 61,665,740 Unrestricted net assets 27 27 40,902,329 41,778,286 Temporarily restricted net assets 28 Permanently restricted net assets

Organizations that do not follow SFAS 117 (ASC 958), check here u and 7,661,660 29 7,661,660 complete lines 30 through 34. Capital stock or trust principal, or current funds 30 31 Paid-in or capital surplus, or land, building, or equipment fund 31 32 Retained earnings, endowment, accumulated income, or other funds 32 Total net assets or fund balances 108,915,321 111,105,686 33 109,875,803 112,142,114 Total liabilities and net assets/fund balances ......

	1 330 (2016) THE OUR HIEL TOOKENITION, THE.				ı aç	JC 12
Pa	art XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					$oldsymbol{ol}}}}}}}}}}}}}}}}}}$
1	Total revenue (must equal Part VIII, column (A), line 12)	1		5,06		
2	Total expenses (must equal Part IX, column (A), line 25)	2	!	5 <b>,4</b> 4		
3	Revenue less expenses. Subtract line 2 from line 1	3		62	26 <b>,</b> 1	L46
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	108	3,91	.5,3	321
5	Net unrealized gains (losses) on investments	5	-	L,56	54,2	219
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain in Schedule O)	9				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line					
	33, column (B))	10	11:	1,10	5,6	586
Pa	art XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain in					
	Schedule O.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or					
	reviewed on a separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a					
	separate basis, consolidated basis, or both:					
	Separate basis X Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight					
	of the audit, review, or compilation of its financial statements and selection of an independent accountant?			2c	x	
	If the organization changed either its oversight process or selection process during the tax year, explain in					
	Schedule O.					
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in					
	the Single Audit Act and OMB Circular A-133?			3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the					
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.			3b		

Form **990** (2018)

#### **SCHEDULE A**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

u Attach to Form 990 or Form 990-EZ.

u Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Name of the organization

THE OAK HILL FOUNDATION, INC. 86-1169503

Pa	art I	Reas	on for Public Charity	Status (All organizations	s must c	omplete	this part.) See instruction	ıS.	
Γhe	orga	nization is not	a private foundation becaus	e it is: (For lines 1 through 12,	, check onl	y one box	)		
1		A church, co	nvention of churches, or ass	ociation of churches described	d in <b>sectio</b>	n 170(b)(1	)(A)(i).		
2	П	A school des	cribed in section 170(b)(1)(	A)(ii). (Attach Schedule E (Fo	rm 990 or	990-EZ).)			
3	П	A hospital or	a cooperative hospital servi	ce organization described in s	section 17	0(b)(1)(A)(	iii).		
4	П	A medical re	search organization operated	d in conjunction with a hospita	I described	l in <b>sectio</b>	n 170(b)(1)(A)(iii). Enter the ho	ospital's name,	
		city, and stat	e:						
5		An organizati	on operated for the benefit of	of a college or university owne	d or opera	ted by a g	overnmental unit described in		
		section 170	(b)(1)(A)(iv). (Complete Part	II.)					
6	Ш		•	overnmental unit described in			• • •		
7	Ш	_	on that normally receives a section 170(b)(1)(A)(vi). (C		from a gov	ernmental	unit or from the general public		
8		A community	trust described in section	170(b)(1)(A)(vi). (Complete Pa	art II.)				
9	Ш	-	•	cribed in <b>section</b> 170(b)(1)(A of agriculture (see instructions)		-	unction with a land-grant colleg y, and state of the college or	е	
10		An organizati receipts from support from	activities related to its exem gross investment income ar	n) more than 33 1/3% of its support functions—subject to certain unrelated business taxable 0, 1975. See section 509(a)(2)	n exception income (le	ns, and (2) ss section	511 tax) from businesses	38	
11	Ш	An organizati	on organized and operated	exclusively to test for public sa	afety. See	section 50	09(a)(4).		
12	X	An organizati	on organized and operated of	exclusively for the benefit of, to	perform t	he functior	ns of, or to carry out the purpos	ies	
							509(a)(2). See section 509(a)(3	•	
		<u></u>	_	**			nd complete lines 12e, 12f, and	•	
	а	the suppo	orted organization(s) the pow	erated, supervised, or controlle ver to regularly appoint or elect omplete Part IV, Sections A	t a majority		rganization(s), typically by givin ectors or trustees of the	g	
	b		~ ~	•		its sunno	rted organization(s), by having		
		control or	r management of the suppor				control or manage the supporte	d	
	С	Type III	functionally integrated. A s				, and functionally integrated wit	:h,	
	d	Type III	non-functionally integrated	I. A supporting organization of	perated in	connection	with its supported organization requirement and an attentivene		
				nust complete Part IV, Section	•		•	50	
	е	_		eived a written determination f					
				n-functionally integrated suppo			31 7 31 7 31		
	f	Enter the nur	mber of supported organizati	ons					1
	g	Provide the f	ollowing information about the	ne supported organization(s).			<del>,</del>		
(i)	Nam	e of supported	(ii) EIN	(iii) Type of organization	1 ` '	organization	(v) Amount of monetary	(vi) Amount of	
	org	ganization		(described on lines 1–10 above (see instructions))		our governing Iment?	support (see instructions)	other support (see instructions)	
				above (eee mendenemen)	Yes	No	indiadaone)	mod dodono)	
/A)	тн	IF. CONNE	CTTCTT TNSTTT	JTE FOR THE BLI		NC.			
(~)			06-0669111	2	X		4,687,407		0
(B)			00 0003111				2,00,,10,		
(5)									
(C)									
<u>(D)</u>									
(D)									
(E)									
Гotа	ı						4,687,407		0
							1,00,,110,		

Schedule A (Form 990 or 990-EZ) 2018 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support	rano to quanty			риссе сетири	10 1 0		
	ndar year (or fiscal year beginning in) <b>u</b>	<b>(a)</b> 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	<b>(e)</b> 2018	1	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")							
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
3	The value of services or facilities furnished by a governmental unit to the organization without charge							
4	Total. Add lines 1 through 3							
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)							
6	Public support. Subtract line 5 from line 4							
	tion B. Total Support			1		1		
	ndar year (or fiscal year beginning in) <b>u</b>	(a) 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	<b>(e)</b> 2018	5	(f) Total
7 8	Amounts from line 4  Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from							
	similar sources							
9	Net income from unrelated business activities, whether or not the business is regularly carried on							
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)							
11	<b>Total support.</b> Add lines 7 through 10							
12	Gross receipts from related activities, etc.	(see instructions)				L	12	
13	First five years. If the Form 990 is for the							
	organization, check this box and stop her	e						<u></u>
Sec	tion C. Computation of Public Si							
14	Public support percentage for 2018 (line 6	, column (f) divide	d by line 11, colur	nn (f))			14	%
15	Public support percentage from 2017 Sche	edule A, Part II, lin	e 14			L	15	%
16a	33 1/3% support test—2018. If the organ	ization did not che	ck the box on line	13, and line 14 is	33 1/3% or more,	check this		_
	box and stop here. The organization qual							▶ ∟
b	33 1/3% support test—2017. If the organ							, _
	this box and <b>stop here.</b> The organization							▶ ∟
17a	10%-facts-and-circumstances test—201	=						
	10% or more, and if the organization mee							
	Part VI how the organization meets the "fa			-				
	organization							🟲 🗀
b	10%-facts-and-circumstances test—201	=						
	15 is 10% or more, and if the organization			·	-			
	Explain in Part VI how the organization m			_		•		▶ □
10				 Sh 17a or 17b ob				🔽 🗀
18	<b>Private foundation.</b> If the organization did							▶ □
	instructions							<u> </u>

Schedule A (Form 990 or 990-EZ) 2018 Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support	, ,		· •	•	,		
Caler	ndar year (or fiscal year beginning in) <b>u</b>	(a) 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	<b>(e)</b> 2018		(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")							
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose							
3	Gross receipts from activities that are not an unrelated trade or business under section 513							
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
5	The value of services or facilities furnished by a governmental unit to the organization without charge							
6	Total. Add lines 1 through 5							
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons							
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year							
с 8	Add lines 7a and 7b							
	line 6.)							
	tion B. Total Support	T	1	Т	T			
	ndar year (or fiscal year beginning in) <b>u</b>	(a) 2014	<b>(b)</b> 2015	<b>(c)</b> 2016	(d) 2017	(e) 2018		(f) Total
9	Amounts from line 6							
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources							
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975							
С	Add lines 10a and 10b							
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on							
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)							
13	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)							
14	First five years. If the Form 990 is for the organization, check this box and stop her			•		. , . ,		
Sec	tion C. Computation of Public S		itage					········ 🚩 🗀
15	Public support percentage for 2018 (line 8			nn (f))			15	%
16	Public support percentage from 2017 Scho						16	%
Sec	tion D. Computation of Investme	ent Income Pe	rcentage					
17	Investment income percentage for 2018 (	line 10c, column (f	), divided by line 1	3, column (f))			17	<u>%</u>
18	Investment income percentage from 2017	Schedule A, Part	III, line 17			L	18	<u>%</u>
19a	33 1/3% support tests—2018. If the orga							. $\square$
	17 is not more than 33 1/3%, check this b		=					▶ ⊔
b	33 1/3% support tests—2017. If the orga							. □
20	line 18 is not more than 33 1/3%, check the	-	_			-		
20	Private foundation. If the organization die	u not cneck a box	on line 14, 19a, or	19b, check this bo	ox and see instruc	110NS		🟲 📙

Part IV

Schedule A (Form 990 or 990-EZ) 2018

**Supporting Organizations** 

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer 3a (b) and (c) below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- Was any supported organization not organized in the United States ("foreign supported organization")? If 4a "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign b supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- Substitutions only. Was the substitution the result of an event beyond the organization's control? C
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? 8 If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- Was the organization controlled directly or indirectly at any time during the tax year by one or more 9a disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit C from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - Did the organization have any excess business holdings in the tax year? (Use Schedule C. Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1	х	
			v
	2		X
	3a		X
	3b		
	3с		
	4-		x
	4a		
	4b		
	4c		
	5a		X
	5b		
	5c		
			37
	6		X
	7		X
	8		X
	9a		X
	9b		X
			77
	9с		X
	10a		X
(Fr	10b	n or agn	EZ) 2018
11-0	,, iii 33	U UI 33U-	,,

Page 4

THE OAK HILL FOUNDATION, INC.

86-1169503

Schedu	lle A (Form 990 or 990-EZ) 2018 THE OAK HILL FOUNDATION, INC. 86-13	L69503		Page 5
Par	t IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		X
b	A family member of a person described in (a) above?	11b		х
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		х
	on B. Type I Supporting Organizations			ı
	71 11 0 0		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			1.0
•	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported		х	
•	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		X
Secti	on C. Type II Supporting Organizations			1
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
<u>Secti</u>	on D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Secti	on E. Type III Functionally-Integrated Supporting Organizations			l
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see insti	ructions)		
' a	The organization satisfied the Activities Test. Complete line 2 below.	uctions).		
b				
	The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>	a inatmustional		
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see	e iristructions).		
•	Ashiller Test Answer (s) and (h) helen	ſ		NI -
	Activities Test. Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

;	Income tax imposed in prior year	5		
i	Distributable Amount. Subtract line 5 from line 4, unless subject to			
me	rgency temporary reduction (see instructions).	6		
. [	Check here if the current year is the organization's first as a non-functionally integrated	Гуре І	II supporting organization (	see
	instructions).			

8

1

2

3

Schedule A (Form 990 or 990-EZ) 2018

Current Year

8

1

Minimum Asset Amount (add line 7 to line 6)

Adjusted net income for prior year (from Section A, line 8, Column A)

Minimum asset amount for prior year (from Section B, line 8, Column A)

Section C - Distributable Amount

Enter greater of line 2 or line 3.

Enter 85% of line 1.

THE OAK HILL FOUNDATION, INC. Schedule A (Form 990 or 990-EZ) 2018 Page 7 Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Section D - Distributions **Current Year** Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported 2 organizations, in excess of income from activity 3 Administrative expenses paid to accomplish exempt purposes of supported organizations Amounts paid to acquire exempt-use assets 5 Qualified set-aside amounts (prior IRS approval required) Other distributions (describe in Part VI). See instructions. 6 Total annual distributions. Add lines 1 through 6. Distributions to attentive supported organizations to which the organization is responsive 8 (provide details in Part VI). See instructions. 9 Distributable amount for 2018 from Section C, line 6 10 Line 8 amount divided by line 9 amount (ii) (iii) (i) Section E - Distribution Allocations (see instructions) **Excess Distributions** Underdistributions Distributable Pre-2018 Amount for 2018 Distributable amount for 2018 from Section C, line 6 2 Underdistributions, if any, for years prior to 2018 (reasonable cause required-explain in Part VI). See instructions. Excess distributions carryover, if any, to 2018 a From 2013. **b** From 2014 ..... **c** From 20<u>15 .....</u> **d** From 2016. e From 2017 ..... f Total of lines 3a through e **g** Applied to underdistributions of prior years h Applied to 2018 distributable amount i Carryover from 2013 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from 3f. Distributions for 2018 from Section D, line 7: a Applied to underdistributions of prior years **b** Applied to 2018 distributable amount c Remainder. Subtract lines 4a and 4b from 4. Remaining underdistributions for years prior to 2018, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. Remaining underdistributions for 2018. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. Excess distributions carryover to 2019. Add lines 3j and 4c. Breakdown of line 7: **a** Excess from 2014 ..... **b** Excess from 2015 ..... **c** Excess from 2016 ..... d Excess from 2017

Schedule A (Form 990 or 990-EZ) 2018

e Excess from 2018 .

Schedule A (Forr	m 990 or 990-EZ) 2018			L FOUNDATION		86-1169503	Page 8
Part VI	Supplemental III, line 12; Part	Information IV, Section A	Provide the A, lines 1, 2,	explanations requals, 3c, 4b, 4c, 5a,	ired by Part II, lir 6, 9a, 9b, 9c, 11	ne 10; Part II, line 17a or 1 a, 11b, and 11c; Part IV, 3 Part IV, Section E, lines 2	17b; Part Section
	3a, and 3b; Par	t V, line 1; Pa	art V, Sectior		, Section D, lines	5, 6, and 8; and Part V, S	
•							
•							

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Name of the organization

#### Schedule of Contributors

u Attach to Form 990, Form 990-EZ, or Form 990-PF. u Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

Employer identification number

2018

THE OAK HILL FOUNDATION, INC. 86-1169503 Organization type (check one): Filers of: Section: **X** 501(c)( **3** ) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering) "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990,

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

# SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

## **Supplemental Financial Statements**

u Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. u Attach to Form 990.

u Go to www.irs.gov/Form990 for instructions and the latest information.

2018
Open to Public Inspection

Name of the organization Employer identification number THE OAK HILL FOUNDATION, INC. 86-1169503 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year ..... Aggregate value of contributions to (during year) Aggregate value of grants from (during year) 3 Aggregate value at end of year ..... Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements 2a Total acreage restricted by conservation easements 2b c Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the Number of states where property subject to conservation easement is located  $\boldsymbol{u}$   $\ldots\ldots$ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year u\$ ..... Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

 (i) Revenue included on Form 990, Part VIII, line 1
 u \$

 (ii) Assets included in Form 990, Part X
 u \$

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the

a Revenue included on Form 990, Part VIII, line 1

following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

Assets included in Form 990, Part X ......

Part VI	Land	Ruildings	and	Equipment.
Part VI	Land.	bullamas.	anu	Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis	(b) Cost or other basis	(c) Accumulated	(d) Book value
	(investment)	(other)	depreciation	
1a Land				
<b>b</b> Buildings				
c Leasehold improvements				
d Equipment				
<b>e</b> Other				
Total. Add lines 1a through 1e. (Column (d) must eq	ual Form 990. Part X. colu	mn (B), line 10c.)	11	

Part VII	Investments—Other Securities.			_
	Complete if the organization answered "Yes" on	Form 990, Part IV, lin	ne 11b. See Form 990, F	Part X, line 12.
	(a) Description of security or category	(b) Book value	(c) Method o	
-	(including name of security)		Cost or end-of-year	ar market value
(1) Financial	derivatives			
	eld equity interests			
(3) Other				
		-		
(C)				
(F)		-		
	(1) (5) (5) (6) (7) (7) (7) (7) (7) (7) (7) (7) (7) (7	-		
	n (b) must equal Form 990, Part X, col. (B) line 12.) u			
Part VIII	Investments—Program Related.	Form 000 Dort IV lin	00 110 Coo Form 000 F	lart V lina 12
	Complete if the organization answered "Yes" on  (a) Description of investment	(b) Book value	(c) Method o	•
	(a) Description of investment	(b) Book value	Cost or end-of-year	
(4)			Oddi di dila di ya	a mande value
(1)				
(2)				
(3)				
<u>(4)</u> <u>(5)</u>				
(6)				
(7)				
(8)				
(9)				
	n (b) must equal Form 990, Part X, col. (B) line 13.) <b>u</b>			
Part IX	Other Assets.			
	Complete if the organization answered "Yes" on	Form 990, Part IV, lin	ne 11d. See Form 990, F	Part X, line 15.
-	(a) Description	,	,	(b) Book value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
	n (b) must equal Form 990, Part X, col. (B) line 15.)		u	
Part X	Other Liabilities.			
	Complete if the organization answered "Yes" on	Form 990, Part IV, lir	ne 11e or 11f. See Form	990, Part X,
	line 25.	1		
1.	(a) Description of liability	(b) Book value	_	
	income taxes		_	
(2)			_	
(3)			_	
(4)			-	
(5)			-	
(6)			_	
(7)			_	
(8)		+	-	
(9)	n (h) must sound Form 000. Bort V. and (D) Eng. 05 }-		_	
i Otali. (Columi	n (b) must equal Form 990, Part X, col. (B) line 25.) <b>u</b>	i		

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the

organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII.

X

Sche	dule D (Form 990) 2018 THE OAK HILL FOUNDATION, INC.	,	86-116950	3	Page 4
Pa	rt XI Reconciliation of Revenue per Audited Financial Stateme	nts With	n Revenue per Re	eturn.	
	Complete if the organization answered "Yes" on Form 990, Pa	art IV, lin	e 12a.		
1	Total revenue, gains, and other support per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a			
b	Donated services and use of facilities	2b			
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	
3	Subtract line 2e from line 1			3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
С	Add lines <b>4a</b> and <b>4b</b>			4c	
_ 5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	
Pa	rt XII Reconciliation of Expenses per Audited Financial Statem	ents Wi	th Expenses per	Return.	
	Complete if the organization answered "Yes" on Form 990, Pa				
1	Total expenses and losses per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
С	Other losses	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	
3	Subtract line 2e from line 1			3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
	Add lines 4a and 4b			4c	
	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	
	rt XIII Supplemental Information.				
	de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV,			Part X, line	
	art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	-			
P	ART V, LINE 4 - INTENDED USES FOR ENDOWMENT	r funi	DS		
T	HE MISSION OF THE OAK HILL FOUNDATION IS TO	O DEV	ELOP, PRUDEN	TLY MA	NAGE AND
D	ISBURSE FINANCIAL RESOURCES TO SUPPORT OAK	HILL	PROGRAMS AN	ID SERV	TCES THAT

THE MISSION OF THE OAK HILL FOUNDATION IS TO DEVELOP, PRUDENTLY MANAGE AND DISBURSE FINANCIAL RESOURCES TO SUPPORT OAK HILL PROGRAMS AND SERVICES THAT ENHANCE THE QUALITY OF LIFE, MOBILITY, INDEPENDENCE AND EMPLOYABILITY OF PEOPLE WITH DISABILITIES, INCLUDING VISUAL IMPAIRMENTS AND MORE PARTICULARLY TO: 1) SOLICIT, RAISE, RECEIVE AND ACCEPT PUBLIC AND PRIVATE GIFTS, TRANSFERS, ASSIGNMENTS, CONVEYANCES, BEQUESTS, DEVISES, DEEDS AND GRANTS OF REAL AND PERSONAL, TANGIBLE AND INTANGIBLE, PROPERTY, ASSETS AND FUNDS, OR ANY INTEREST THEREIN, FOR USE IN FURTHERANCE OF THE PURPOSES AND MISSION. 2) ADMINISTER, HOLD AND INVEST, ALL OF THE PROPERTY, ASSETS AND FUNDS OF THE CORPORATION AS AN ENDOWMENT OR OTHERWISE, AND TO EXPEND THE EARNINGS AND/OR PRINCIPAL OF THE SAME IN FURTHERANCE OF THE PURPOSE AND

## SCHEDULE I (Form 990)

## Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. u Attach to Form 990.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

u Go to www.irs.gov/Form990 for the latest information.

Open	to	Public
		tion

THE OAK HILL FOUNDATION, INC.	86-1169503
Part I General Information on Grants and Assistance	
1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.  Part II  Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.	
1 (a) Name and address of organization or government (b) EIN (c) IRC section (fi applicable) (d) Amount of cash grant (e) Amount of non-cash assistance (f) Method of valuation (book, FMV, appraisal, other) noncash ass	( ) . [
(1) THE CT INSTITUTE FOR THE BLIND, INC 120 HOLCOMB STREET HARTFORD CT 06112-1589 06-0669111 501C3 4,687,407	MISSION FULFILLMENT
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<ul> <li>2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table</li> <li>3 Enter total number of other organizations listed in the line 1 table</li> </ul>	

Schedule I (Form 990) (2018) THE OAK HILD	L FOUNDATION,	INC.	86-1169503		Page
Part III Grants and Other Assistance			organization answere	ed "Yes" on Form 990, Part	IV, line 22.
Part III can be duplicated if addit	_				1
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistanc
1					
_2					
3					
_4					
5					
6					
7					
Part IV Supplemental Information. Pro	vide the information re	equired in Part I, line	e 2; Part III, column (b	b); and any other additional	information.
PART I, LINE 2 - PROCEDURE THE CONNECTICUT INSTITUTE					
THE FOUNDATION, NO MONITOR			GRANI RECIPIE	NI, MANAGES	
THE FOUNDATION, NO HONTION	ING NECEDBARI	•			
•					

### SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

u Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
u Attach to Form 990.

Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service
Name of the organization

uGo to www.irs.gov/Form990 for instructions and the latest information.

THE OAK HILL FOUNDATION, INC.

Employer identification number 86-1169503

	THE CAR HILL POUNDATION, INC.	00-1107303		
Pa	rt I Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form			
	990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal	use		
	Travel for companions Payments for business use of personal residence.	ence		
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur,	chef)		
		,		
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment			
-	or reimbursement or provision of all of the expenses described above? If "No," complete Part III to			
	·	1b		
	explain			
2	Did the organization require substantiation prior to reimburging or allowing expanses incurred by all			
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all			
	directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line			
	1a?	2		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the			
	organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a			
	related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee Written employment contract			
	Independent compensation consultant Compensation survey or study			
	Form 990 of other organizations  Approval by the board or compensation	nittee		
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а		4a		х
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?			X
				X
C	Participate in, or receive payment from, an equity-based compensation arrangement?	46		
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	0   1   504( )(0)   504( )(1)   1   504( )(20)   1   1   1   1   1   1   1   1   1			
_	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the revenues of:			
а	The organization?			X
b	Any related organization?	5b		X
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the net earnings of:			
а	The organization?	6a		X
b	Any related organization?	6b		х
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed			
•	payments not described on lines 5 and 6? If "Yes," describe in Part III	7		x
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject	·····		
O				
	to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe			x
	in Part III			
_				
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?		1	

## Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

	(B) Breakdown o	(B) Breakdown of W-2 and/or 1099-MISC compensation			(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(i)–(D)	in column (B) reported as deferred on prior Form 990
BARRY M. SIMON	(i)	O	0	0	0	0	C
1 PRESIDENT & CEO	(ii) 220,691		0	10,958	27,331	258,980	O
JAMES T. JONES	(i) (	o c	0	0	0	0	O
2 TREASURER & CFO	(ii) 150,466	C	0	7,523	21,286	179,275	O
GAYLE WINTJEN	(i) (	o c	0	0	0	0	O
3 GEN. COUNSEL & SECY	(ii) 142,325	c C	0	7,116	26,337	175,778	C
	(i)						
4	(ii)						
	(i)						
5	(ii)						
	(i)						
6	(ii)						
	(i)						
7	(ii)						
	(i)						
8	(ii)						
	(i)						
9	(ii)						
	(i)						
10	(ii)						
	(i)						
11	(ii)						
	(i)						
12	(ii)						
	(i)						
13	(ii)						
	(i)						
14	(ii)						
	(i)						
15	(ii)						
-	(i)						
16	(ii)						

Schedule J (Form 990) 2018

Part III Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part
for any additional information.
PART I, LINE 3 - RELATED ORG METHODS USED FOR COMPENSATION EXPLANATION
COMPENSATION OF THE PRESIDENT AND CEO IS DETERMINED BY THE EXECUTIVE
COMMITTEE OF THE BOARD OF DIRECTORS FROM THE CONNECTICUT INSTITUTE FOR THE
BLIND, INC., A RELATED 501(C)(3), WHICH RELIES UPON COMPARATIVE DATA, THE
AMOUNT OF STATE FUNDING AND OTHER FINANCIAL RESOURCES. AN INDEPENDENT
CONTRACTOR WAS RETAINED TO PROVIDE THE COMPARATIVE DATA.
•

86-1169503

THE OAK HILL FOUNDATION, INC.

Page 3

SCHEDULE O (Form 990 or 990-EZ)

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047 2018

Open to Public Inspection

Department of the Treasury Internal Revenue Service

u Attach to Form 990 or 990-EZ. u Go to www.irs.gov/Form990 for the latest information.

Name of the organization

THE OAK HILL FOUNDATION, INC.

Employer identification number 86-1169503

FORM 990 - ORGANIZATION'S MISSION OR MOST SIGNIFICANT ACTIVITIES EMPLOYABILITY OF PEOPLE WITH DISABILITIES, INCLUDING VISUAL IMPAIRMENTS AND MORE PARTICULARLY TO ADMINISTER, HOLD AND INVEST, ALL OF THE PROPERTY, ASSETS AND FUNDS OF THE CORPORATION AS AN ENDOWMENT OR OTHERWISE, AND TO EXPEND THE EARNINGS AND/OR PRINCIPAL OF THE SAME IN FURTHERANCE OF THE PURPOSE AND MISSION OF THE FOUNDATION CONSISTENT WITH ANY TERMS, CONDITIONS OR RESTRICTIONS IMPOSED BY DONORS.

FORM 990 - ORGANIZATION'S MISSION

EMPLOYABILITY OF PEOPLE WITH DISABILITIES, INCLUDING VISUAL IMPAIRMENTS AND MORE PARTICULARLY TO: 1) SOLICIT, RAISE, RECEIVE AND ACCEPT PUBLIC AND PRIVATE GIFTS, TRANSFERS, ASSIGNMENTS, CONVEYANCES, BEQUESTS, DEVISES, DEEDS AND GRANTS OF REAL AND PERSONAL, TANGIBLE AND INTANGIBLE, PROPERTY, ASSETS AND FUNDS, OR ANY INTEREST THEREIN, FOR USE IN FURTHERANCE OF THE 2) ADMINISTER, HOLD AND INVEST, ALL OF THE PROPERTY, PURPOSES AND MISSION. ASSETS AND FUNDS OF THE CORPORATION AS AN ENDOWMENT OR OTHERWISE, AND TO EXPEND THE EARNINGS AND/OR PRINCIPAL OF THE SAME IN FURTHERANCE OF THE PURPOSE AND MISSION OF THE FOUNDATION CONSISTENT WITH ANY TERMS, CONDITIONS OR RESTRICTIONS IMPOSED BY DONORS.

FORM 990, PART VI, LINE 3 - MANAGEMENT DELEGATED

MANAGEMENT SERVICES PERFORMED BY THE CT INSTITUTE FOR THE BLIND/DBA OAK

HILL IN ACCORDANCE WITH AN ADMINISTRATIVE SERVICES AGREEMENT.

FORM 990, PART VI, LINE 6 - CLASSES OF MEMBERS OR STOCKHOLDERS

SCHEDULE R (Form 990)

Name of the organization

Related Organizations and Unrelated Partnerships

u Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

u Attach to Form 990.

Department of the Treasury Internal Revenue Service

THE OAK HILL FOUNDATION, INC.

u Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

Employer identification number

86-1169503

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	Section 5 controller	512(b)(13)
(1)	THE CT INSTITUTE FOR THE BLIND, INC							
	120 HOLCOMB STREET 06-0669111							
	HARTFORD CT 06112-1589	HEALTH	CT	501C3	2	N/A	x	
(2)	THE CT INSTITUTE FOR THE BLIND, INC							
	120 HOLCOMB STREET 22-3319897							
	HARTFORD CT 06112-1589	HEALTH	CT	501C3	10	N/A	x	
(3)	EASTER SEALS CONNECTICUT, INC.							
	120 HOLCOMB STREET 06-0653197							
	HARTFORD CT 06112-1589	HEALTH	CT	501C3	7	N/A	x	
(4)	GILEAD COMMUNITY SERVICES, INC							
	222 MAIN STREET EXT PO BOX 1000 06-0851549							
	MIDDLETOWN CT 06457	HEALTH	CT	501C3	7	N/A	X	
(5)	RAINBOW HOUSING CORPORATION							
	222 MAIN STREET EXT PO BOX 1000 06-1237602							
	MIDDLETOWN CT 06457	HOUSING	CT	501C3	10	GILEAD COM	x	

(5)

SCHEDULE R (Form 990)

Department of the Treasury

Internal Revenue Service

Related Organizations and Unrelated Partnerships

u Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
u Attach to Form 990.

u Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

Name of the organization							ntification numb	er
THE OAK HILL FOUNDATION, INC.						86-1169	503	
Part I Identification of Disregarded Entities. Complete if the	ne organization ansv	wered "Yes" on F	Form 990, F	Part IV, line 33.				
(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domici or foreign c	le (state ountry)	(d) Total income		(e) year assets	(f) Direct con entity	ntrolling
(1)								
(2)								
(3)								
(4)								
(5)								
Part II Identification of Related Tax-Exempt Organizations one or more related tax-exempt organizations during the	s. Complete if the o	rganization answ	vered "Yes"	on Form 990, P	art IV, line	34, becaus	e it had	
(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code	section Public charit (if section 5	y status 01(c)(3))	(f) Direct controlling entity	Section Sectin Section Section Section Section Section Section Section Section	(g) 512(b)(13) ed entity?
(1) OAK HILL IND HOUSING OF W HARTFORD 120 HOLCOMB STREET 06-1474439 HARTFORD CT 06112-1589	9 HOUSING	CT	501C3	3 10	N	I/A	х	
(2)								
(3)								
(4)								
(5)								

Part III	Identification of Related Organization because it had one or more related o	ons Taxable rganizations to	as a reated	Partnership.	Complete if the ship during the	e organization tax year.	on ans	wered "Yes"	on Fo	rm 9	90, Pa	rt IV, line	e 34,		
	(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of tota income	al	(g) Share of end-of- year assets	Dis porti all	spro- ionate oc.?	Code amount of Sch	(i) e V—UBI t in box 20 nedule K-1 m 1065)	Gene mana parti	ral or P ging <sup>(</sup> ner?	(k) ercentage ownership
(1)															
(2)															
(3)															
(4)															
Part IV	Identification of Related Organization in 34, because it had one or more related to the second secon	ons Taxable elated organiz	as a	Corporation s treated as a	or Trust. Com corporation or	plete if the trust during	organiz the ta	zation answe	red "Y	es" (	on Forn	n 990, F	art l'	<b>/</b> ,	
	(a) Name, address, and EIN of related organization	(b) Primary activit		(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)		(f) nare of total income		<b>(g)</b> Share of f-year a		<b>(h</b> ) Percen owner	tage	5 <sup>-</sup>	(i) Section 12(b)(13) ontrolled entity?
(1)														Ye	s No
(2)															
(3)															
(4)															

Schedule R (Form 990) 2018 THE OAK HILL FOUNDATION, INC.

## Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.											
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II–IV?											
a Receipt of (i) interest	st, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity				1a		X				
<b>b</b> Gift, grant, or capit	al contribution to related organization(s)				1b	Х					
c Gift, grant, or capit	al contribution from related organization(s)				1c		X				
d Loans or loan guar	antees to or for related organization(s)				1d	Х					
d Loans or loan guarantees to or for related organization(s) e Loans or loan guarantees by related organization(s)											
e Loans or loan guarantees by related organization(s)											
f Dividends from related organization(s)											
g Sale of assets to re	elated organization(s)				1g		X				
h Purchase of assets	from related organization(s)				1h		X				
i Exchange of asset	with related organization(s)				1i		X				
j Lease of facilities,	equipment, or other assets to related organization(s)				1j		X				
k Lease of facilities,	equipment, or other assets from related organization(s)				1k		X				
I Performance of se	vices or membership or fundraising solicitations for related organization(s)				11		Х				
m Performance of se	vices or membership or fundraising solicitations by related organization(s)				1m	Х					
n Sharing of facilities	equipment, mailing lists, or other assets with related organization(s)				1n		X				
o Sharing of paid employees with related organization(s)											
<b>p</b> Reimbursement pa	p Reimbursement paid to related organization(s) for expenses										
q Reimbursement pa	d by related organization(s) for expenses				1q		Х				
r Other transfer of ca	sh or property to related organization(s)				1r		X				
s Other transfer of ca	sh or property from related organization(s)				1s		X				
2 If the answer to an	of the above is "Yes," see the instructions for information on who must complete this	s line, including covered	relationships and transact	ion thresholds.							
	(a)	(b)	(c)	(d)							
	Name of related organization	Transaction type (a-s)	Amount involved	Method of determining amou	ınt involv	ed					
		typo (a o)									
(1)	THE CONNECTICUT INSTITUTE FOR THE	В	4,687,407	COST							
(2)	THE CONNECTICUT INSTITUTE FOR THE	E	1,036,428	COST							
(3)	THE CONNECTICUT INSTITUTE FOR THE	M	384,000	COST							
(4)	THE CONNECTICUT INSTITUTE FOR THE	D	5,500,000	LOC							
(5)	EASTER SEALS CONNECTICUT, INC.	D	3,024,167	NOTE PAYABLE							
(6)											

### Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign	al Predominant cile income (related, e or unrelated, excluded	(e) Are all partners section d 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership	
		country)	sections 512-514)	Yes	No			Yes	No		Yes	No		
(1)														
(2)														
(2)														
(3)														
(4)														
(5)														
• • • • • • • • • • • • • • • • • • • •														
(6)														
(7)														
(8)														
•														
(9)														
(10)														
(11)														
•														

Schedule R (F	orm 990) 2018	THE	OAK	HILL	FOUNDATION,	INC.	86-1169503	Page 5
Part VII	Supplemer	ntal Info	ormatio	n.			edule R. See Instructions.	
Part VII	Provide add	ditional i	nformat	tion for r	esponses to quest	ions on Sch	edule R. See Instructions.	
					•			
•								
•								
• • • • • • • • • • • • • • • • • • • •								
•								
•								