

2022 Community Impact Report

A tapestry of special
moments, past to present.



A MESSAGE FROM OUR CHAIR AND PRESIDENT

To the Oak Hill Community,

As Oak Hill closes the door on another year, we reflect on the tremendous successes we experienced and challenges we surmounted as a community. This past year, we had to be nimble and responsive to ensure the best possible care for the individuals we serve. Since our founding in 1893, we have evolved to meet the needs of individuals with disabilities in Connecticut. Our founder, Emily Wells Foster, saw the need when she founded the nation's first nursery school for blind children. Less than 100 years later, Oak Hill was ready to meet the need again. The outdated institutions that once housed individuals with developmental disabilities closed, and the model of community living came into being. In 1978, Oak Hill opened its first group home in Windsor.

Though so much has changed about the world in the 130 years since our founding, one key thing has not: our commitment to meeting individuals where they are and giving them the tools to grow, learn, and thrive. As you move through this Community Impact Report, know that we could not do it without you. With your support, we moved mountains for our residents, students, and program participants. Thanks to you, we were able to open Camp Hemlocks for the first time since 2019. Oak Hill School students worked toward their personalized education goals, gaining autonomy and confidence. Hundreds of individuals received person-centered care and community integration in our 65 group homes. Countless Connecticut residents received life-changing assistive technology support from our NEAT team, growing their independence. If we imagine Oak Hill as a patchwork quilt, lovingly crafted over time, you are the thread. Strong and binding for years to come, you are our constant. We are grateful that you'll be there with us in 2023, and beyond.

Appreciatively,



Barry Simon
President and CEO



Spencer Cain
Chairman, Oak Hill
Board of Directors



Financial Highlights July 1, 2021 – June 30, 2022

The financial results presented below have been excerpted from Oak Hill's consolidated financial statements for the fiscal year, which ended June 30, 2022. Contributions from generous donors and prudent investing of donations continue to subsidize the services we provide. Without the generous support of current and prior donors, the individuals Oak Hill provides services to would be unable to benefit from the innovative programs that are the hallmark of Oak Hill. Audited financial statements are available to interested parties through the business office at Oak Hill.

Revenues

Group Home Services	\$54,374,219
Adult Day Programs	\$4,978,621
Oak Hill School	\$15,878,257
Behavioral Health Services	\$14,191,497
Easterseals Camps	\$107,817
Oak Hill Centers	\$1,098,161
General Program and Other	\$695,513

Total Revenues **\$91,324,085**

Expenses

Group Home Services	\$54,133,757
Adult Day Programs	\$3,641,933
Oak Hill School	\$11,250,300
Behavioral Health Services	\$12,230,159
Easterseals Camps	\$1,194,084
Oak Hill Centers	\$1,467,368
General Program and Other	\$13,804,589

Total Expenses **\$97,722,190**

Operating Deficit **(\$6,398,105)**

Contribution & Investment Income

Investment Income, Net*	\$4,694,446
Net realized and unrealized gains on investments	(\$21,721,033)
Income from Beneficiary External Trusts	\$2,484,782
Gifts, Grants, Bequests and Fundraising	\$1,594,843
Decrease in value of beneficial interest in perpetual trusts	(\$9,096,160)
Gain on extinguishment of debt (PPP Loan)	\$6,000,000

Total Contribution & Investment Income **(\$16,043,122)**

Deficit after Contribution & Investment Income **(\$22,441,227)**

Report of the Oak Hill Foundation Matthew Zewinski, Chairman

- Geopolitical tensions, supply chain issues, and soaring inflation all contributed to one of the worst years on record for markets in 2022. Both fixed income and equity markets fell in tandem, dropping more than 16% and 18% respectively. While the Oak Hill Foundation was not immune to the headwinds, a well-diversified portfolio and proactive management led to respectable relative performance, falling 14% net of fees and outperforming the custom benchmark by roughly 2%.
- During 2022 the Foundation provided \$4,377,000 to Oak Hill in support of our mission and the portfolio ended the calendar year at \$131.5 million. Over time, the Foundation has been wise stewards of the capital that donors have entrusted to it, returning 7.14% per year after fees for the last 10 years, roughly doubling the assets before distributions.

* Excludes realized and unrealized capital gains and losses on investments, which the Board of Directors of Oak Hill has directed be added to the investment pool. See "Report of the Oak Hill Foundation Investment Committee" for information on growth and management of the investment pool.



\$91,324,085

\$54.1M
+ \$3M
\$11M

\$22,441,227



EARLY DAYS

courage



1915

potential



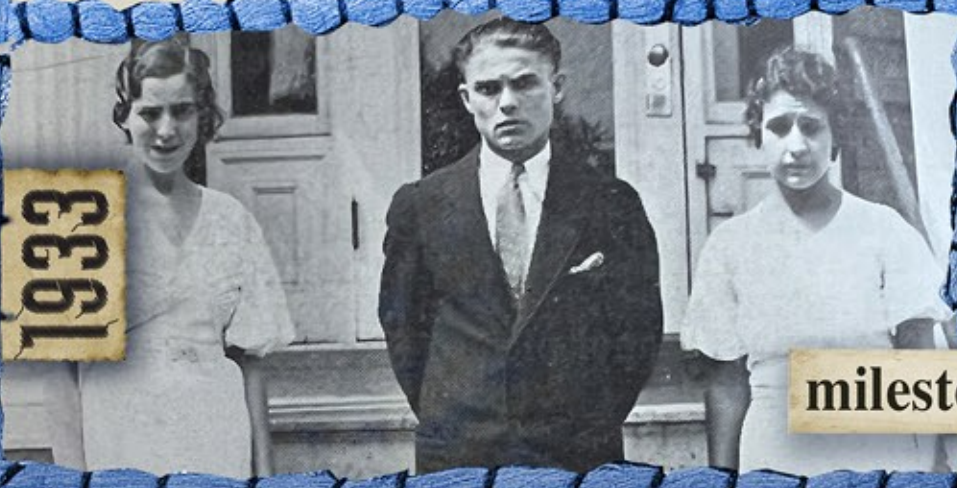
friendship

1940



1920's

joy



1933

milestone



1970's

accomplishment



adventures

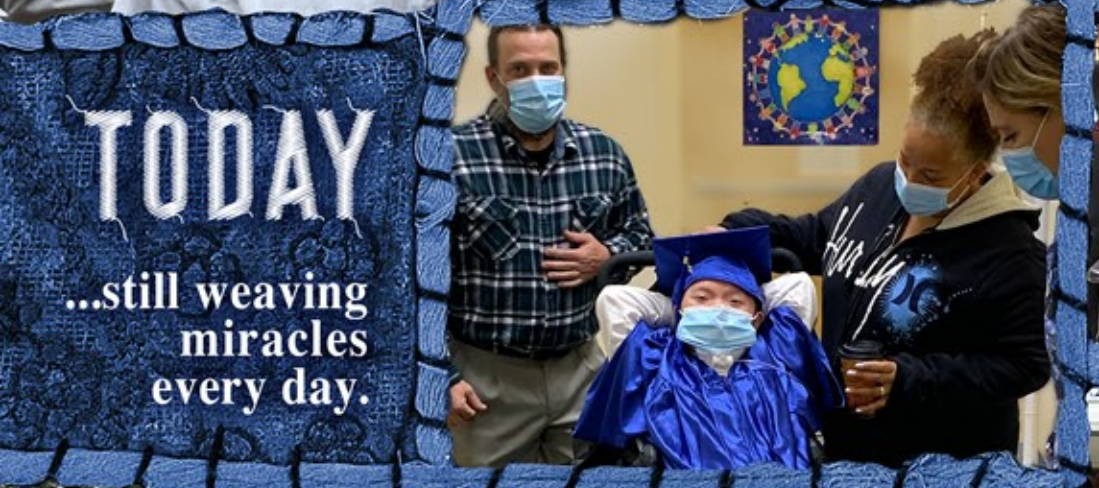


1993



1978

fun



TODAY

...still weaving miracles every day.



pride



family



opportunities

Oak Hill School

123 students served
in **9** classrooms.

40 students
developed their
professional skills in
vocational placements.

COMMUNITY PROGRAMS

368

Individuals received
compassionate care
in our group homes.



649
pieces of **durable**
medical equipment
were refurbished,
saving customers
\$306,728

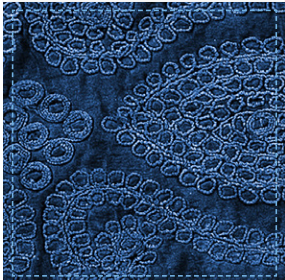
NEAT AND ELEANOR BROOKS BLINDNESS SUPPORT CENTER

715 Assistive
Technology Assessments
were conducted, leaving

90%

of individuals
highly satisfied

88,635 people were
reached in public
awareness campaigns
nationwide.



OUR MISSION – OAK HILL sets the
standard, partnering with people with
disabilities, to provide services and
solutions promoting independence,
education, health and dignity.

CENTER FOR RELATIONSHIPS AND SEXUAL EDUCATION (CRSE)

170

people attended a seminar.
A total of **3,705** downloads of the
curriculum options were made.



GILEAD COMMUNITY SERVICES

provided life-changing
mental health and
addiction services
to more than

1,460

individuals.



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